

# *Inherited Wealth: Opportunities and Dilemmas*

By John L. Levy (2008)

## CONTENTS

<b>Preface</b> by Tracy Gary .....	07
<b>Foreword</b> by J. Jeffrey Lambert .....	09
<b>Acknowledgments</b> .....	11
<b>Introduction</b> .....	13
<b>Chapter 1: Coping with Inherited Wealth (An Overview)</b> .....	15
<b>Chapter 2: Trusts Versus Trust</b> .....	43
<b>Chapter 3: An American Taboo</b> .....	55
<b>Chapter 4: Wealth and Wisdom</b> .....	65
<b>Chapter 5: Is It Better To Give Than Receive?</b> .....	73
<b>Chapter 6: How Much Is Enough?</b> .....	81
<b>Chapter 7: For Richer, For Poorer</b> .....	87
<b>Chapter 8: Power In The Family Business</b> .....	97
<b>Chapter 9: Children And Wealth</b> .....	131
<b>Chapter 10: Why Me? The Inheritors' Dilemma</b> .....	147
<b>Chapter 11: Can Inheritors Save The World?</b> .....	151
<b>Chapter 12: Wealth And Spirituality</b> .....	155
<b>Chapter 13: You Can't Take it With You</b> .....	163
<b>Appendix A: Facilitating Family Meetings</b> .....	175
<b>Appendix B: Peacemaking: The Resolution of Conflict</b> .....	177
<b>Appendix C: The Perils of Family Money</b> .....	183
<b>About John L. Levy and His Consulting</b> .....	185